

# ENROLLMENT STEPS

**Please complete the following easy steps to enroll in this great new benefit:**

## **To Enroll By Mail:**

### STEP 1

Complete, Sign and Date Enrollment form. Be sure to include information on all individuals to be covered.

### STEP 2

Complete, Sign and Date the Payment Options Form.

### STEP 3

Write a Check made payable to GIS for the first month's premium.

### STEP 4

Return the following items to: GIS Benefits Center  
PO Box 8633  
Madison, WI 53708-8633

1. Completed Enrollment Form
2. Completed Payment Option Form
3. Check made payable to GIS for one month's premium

## **To Enroll Online:**

Go to <https://www.gisonline.com/wsba>

-Credit Card payment is the only option if you enroll online

## **For Questions:**

If you have any questions on the enrollment process or payment options, please contact GIS Benefits Center at  
**1-877-817-4805**

If you have any questions on specific policy benefits, please contact Transamerica-KBA at  
**1-866-867-6883**

# CARE Benefits Program Enrollment Form

Complete form along with Payment Option Form and return to the address at the bottom with a check for the first month's premium

Group Name: WSBA

Group Number: B00186

Member (Last, First, M.I.)		<input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security No.		Date of Birth		Date of Marriage***	
Spouse** (Last, First, M.I.)		<input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security No.		Date of Birth			
Home Address					Employer Name		Date of Hire	
City			State		Zip Code		Home Phone	
Child(ren) Name	Date of birth	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Student <input type="checkbox"/> Yes <input type="checkbox"/> No	Child(ren) Name	Date of birth	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Student <input type="checkbox"/> Yes <input type="checkbox"/> No	
Primary Beneficiary: (Last, First, M.I.)					Relationship:			
Contingent Beneficiary: (Last, First, M.I.)					Relationship:			
Member will be the beneficiary for any spouse** and/or child(ren) coverage								

Do you choose to enroll in the Limited Medical Indemnity Program     Yes     No    If Yes:     Freedom     Liberty

I am enrolling in:     Member     Member Plus Spouse\*\*     Member Plus Children     Member Plus Family

\*Premium includes TransChoice Premium, CARE fee and Billing/Administration Fees

Monthly Premium*
\$ _____

**Medical Eligibility Question**

1. Is anyone proposed for coverage covered by any Title XIX program (e.g. Medicaid)?     Yes     No

If "Yes", list name (s) \_\_\_\_\_, who will be excluded from coverage

Do you choose to enroll in the Dental Coverage     Yes     No    If Yes:     Value     Standard     Royal

I am enrolling for:     Member     Member Plus Spouse\*\*     Member Plus Children     Member Plus Family

Monthly Premium
\$ _____

\*If you are not enrolling in the Medical Program, you must add \$1 to your dental Premium for the CARE membership fee.

Do you choose to enroll in the Eye Care Coverage     Yes     No

I am enrolling for:     Member     Member +1     Member + 2 or more

Monthly Premium
\$ _____

\*If you are not enrolling in the Medical Program, you must add \$1 to your Eye Care Premium for the CARE membership fee.

**Applicant's Statements and Agreements:**

I represent that all statements and answers made on or attached to this application are true to the best of my knowledge and belief, and realize that any false statements herein which materially affect the acceptance of the risk or the hazard assumed may result in loss of coverage under the policy/certificate to which this application is attached. I understand that any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects person to criminal and civil penalties

I also understand that coverage will become effective only after all of the following conditions have been met: a) I must be a member of an eligible class of mMembers; b) I must have satisfied the Association waiting period; c) the Association group must have met the insurer's minimum participation requirement; d) I must satisfactorily answer all questions on this form; e) I must be actively

By signing this I am also enrolling in the CARE association and understand that I must keep this membership in good standing to keep this insurance.

Signed in (City/State) \_\_\_\_\_ This \_\_\_\_\_ Day of (Month/Year) \_\_\_\_\_

Member's Signature \_\_\_\_\_ Spouse's\*\* Signature (If applicable) \_\_\_\_\_

Licensed \_\_\_\_\_ Licensed Representative's \_\_\_\_\_

Representative's Name \_\_\_\_\_ Signature \_\_\_\_\_ Agent # \_\_\_\_\_

Please send this enrollment form, along with your first month's premium to:  
 GIS Benefits Center  
 P.O. Box 8633  
 Madison, WI 53708-8633

# Greater Insurance Service Corp. Payment Option Form

## Please Complete the Following Information

Please Print

Insured Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City ST ZIP

### Please Select and Check one of the Following Payment Methods

VISA Monthly  MasterCard Monthly

There is a 4% service fee for this option.

#### Instructions for Credit Cards

1. Please complete the following account information and return with a check made payable to Greater Insurance Service for one month's premium
2. Credit cards will be charged around the 20th of the month for the next month's premium (\*see example at bottom)

Account # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Expiration Date: \_\_\_\_/\_\_\_\_

Name as it appears on the card: \_\_\_\_\_

Cardholders Signature: \_\_\_\_\_

Personal Account Insurance Deduction (P.A.I.D.) Arranged by Greater Insurance Service Corp

#### Instructions for P.A.I. D.

- 1.-Please submit voided check (no deposit slips) and a check for one month's premium made payable to GIS.
- 2.-Premium will be deducted around the 15th of each month for the next month's premium (\*see example at bottom)

#### Please Select the Account Type for Withdrawal

WITHDRAWAL AUTHORIZATION

Checking Account  Savings Account

Name of Depositor \_\_\_\_\_  
(Print name as shown on Financial Institution Records)

Bank Information \_\_\_\_\_  
(Bank Name, Address and Phone # where account is maintained)

TRANSMIT/ROUTING ABA# \_\_\_\_\_ ACCT. NO. \_\_\_\_\_

#### PRE-AUTHORIZED WITHDRAWAL PAYMENT METHOD

As a convenience to me, I hereby request and authorize Greater Insurance Service Corp. to pay and charge to my account, maintained at the above named financial institution, for the payment of premiums due on policies I currently have or may purchase and desire to include under the P.A.I.D. Agreement. The amounts will be drawn on my account by and payable to the order of Greater Insurance Service Corp. provided there are sufficient funds in said account to pay the same upon presentation. This authorization will remain in effect until revoked by me in writing and until Greater Insurance Service Corp. actually receives such notice. I agree that Greater Insurance Service Corp. shall be fully protected in honoring any withdrawals. I understand that if the withdrawal is presented and not honored for any reason and the amount due is not paid, Greater Insurance Service Corp. assumes no responsibility for a policy lapse or cancellation due to non-payment. This arrangement shall terminate immediately upon the closing of my account with you or upon receipt by you of notice of my bankruptcy. I agree that your treatment of my rights in respect to each such charge shall be the same as if they were signed personally by me. A customer has the right to stop payment of a debit entry by notification to Financial Institution prior to charging account. After account has been charged the customer has the right to have the amount of an erroneous entry immediately credited to their account by Financial Institution up to 15 days following the issuance of statement or 45 days after posting, whichever occurs first.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Depositor

**\*An example of deductions is as follows: July's premium will be deducted June 20th for Credit Cards or June 15th for PAIDS. If you have any questions, please call our office at 1-800-747-4472.**